

1936 PAGE 509

4

IN WITNESS WHEREOF, the Companies have caused this Bond to be signed by facsimile by their duly authorized officers, and have caused a facsimile of their respective corporate seals to be affixed hereunto or imprinted hereon.

Dated:

SOUTHERN RAILWAY COMPANY  
THE ATLANTA AND CHARLOTTE AIR LINE  
RAILWAY COMPANY  
GEORGIA SOUTHERN AND FLORIDA  
RAILWAY COMPANY  
SOUTHERN RAILWAY—CAROLINA  
DIVISION

By \_\_\_\_\_  
Chairman of the Board of  
Southern Railway Company  
and President of the other  
Companies

By \_\_\_\_\_  
Secretary of the Companies

[FORM OF TRUSTEE'S CERTIFICATE OF AUTHENTICATION]

This is one of the Bonds, of the series designated therein, referred to in the within-mentioned Indenture.

THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION), as Trustee

By \_\_\_\_\_  
Authorized Officer

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